Transcript

October 3, 2024, 3:02PM

Braga, Donna started transcription

CG

Churchill, Glenn 0:15
Hey, welcome everybody to the October 3rd change agent presentation. We've got a lot of info to share with you today.
My name is Glenn Churchill and I'm the director of core CT.
So again, thank you for taking the time to attend this.
I think you'll find this information very helpful and we are, you know, excited about this project.
There's been some adjustments to some of the dates.
And we're still making a lot of progress and and we wanna share that with you today.
So can you put the agenda up?
Thank you.
All right. Today we'll talk about the timeline of the project and how we are progressing, you know, towards the go live date. I'll share with you some of the testing details around UAT, which is wrapping up this week.
We should be completing UAT Friday.
So another major milestone.
We'll also discuss.
A lot of information around training and go live readiness.
Also, how we hope to track the readiness of your agencies as as we get closer to the production date.
Data clean up.
There's some data clean up requirements associated with the upgrade, and then there's some important dates around transaction cut offs and completion requirements that we will share as well.
Slide on communication.
That will be coming out and then we'll end with a a question and answer session. So as we have.
Prepared for today.

Am I taking the next slide?
The timeline.
Is Derek here?

MJ **Miller, Derek J.** 2:20
Yeah, I'm here.

CG **Churchill, Glenn** 2:21
OK. Then I'll let you take the timeline.

MJ **Miller, Derek J.** 2:25
Right.

CG **Churchill, Glenn** 2:25
Thank you.

MJ **Miller, Derek J.** 2:28
Thanks Glen.
So as Glenn mentioned, we are we have made adjustments to the timeline, more specifically the go live date.
You know, as we get closer to go live, we become very data dependent and we use data to help inform us on our decisions.
And and in particular our testing metrics.
In terms of execution and also.
Outstanding issues.
As we're getting close to UAT, we realized we we still have a little bit more work to do and you know we want to not go live with a a bunch of open issues. So we decided.
To push our UATE execution and also issue resolution by a week and that kind of ripples throughout the rest of the schedule and that pushes our go live now towards 4 weeks in November.
So the goal of day here we have in the case is November 11th.
I'm sorry. November 25th, and that, you know, will have impact on some of the other activities we have going on around training.
But the one thing to note about training is that in particular the L200.

So that's, that's the instructor led training. Like when we go to the website, we're not going to see dates beyond.
October 24th.
So really what you kind of see here is.
We have some time in November to continue training if needed, but it's really gonna kind of depend on kind of where we are.
So like right now for our instructor led training that you know in the plan is still the original date of 10/24 completion.
But as we get close to that date, we would assess and you know again like I mentioned, we have some additional time if needed.
To have some additional training courses for the L100 stuff, that's you know that that stuff is published to the website.
So that that, this this picture does not indicate that or or does not you know it's trying to indicate that we're trading away.
It's more about we just want to make sure the agencies have, you know, download that training and and went through that training and and we have enough people that are are trained. So when we do turn the system on on November 25th, you know it's not a.
A big surprise to them, but again.
The you know the rest of this deck will kind of really jump into all of these activities.
But really, it's kind of here.

CG **Churchill, Glenn** 5:01
Because my.

MJ **Miller, Derek J.** 5:03
Just kind of mentioning that the the go live date is now November 25th and you know there's some adjustments to the to the other activities on the schedule because of that.
Question.
They were good to go the next slide.

BD **Braga, Donna** 5:33
Hey. Hi, everybody.
This is Donna Braga, core CTERBERP business team manager.

I've actually talked to a lot of you.
I do want to start out by #1 saying thank you.
We have a lot of people here today.
We have 137 people in this meeting and you know you folks that either were assigned as change agents or hopped on sort of in the middle of the process catching up on the recordings of the earlier meetings coming to these meetings.
Going up with me, having agencies, either yourself or other people at your agency, come and be a part of the the user acceptance testing which we call UAT.
You know, I really appreciate it.
You guys are very engaged.
I've been here at core for quite some time and I've never seen our, you know, our our end users as engaged in an upgrade as you guys have been this time. And I really appreciate it. 'cause, I know we're all really busy.
Everybody's short staffed everybody's project staffing.
We get it and and you really have been there and I appreciate it.
We all do. So thank you very much.
I'm going to share some of what we came out of user acceptance testing with.
Some of the tickets that were opened, we had 21 tickets open by users for accounts payable. Some of the stuff too, because if people were sending emails, it might not have been counted as a ticket.
But you can see that we had a lot of tickets and accounts payable purchasing a procurement.
Umm. Miscellaneous tickets.
You know, we're like a lot of security and sign in tickets which are still valid issues that we look into, asset management, GL and accounts receivable. Users logged three tickets on the financial side.
So again, thanks for participating.
And thanks for logging those tickets and footprints so that we can actually, you know, sort of take inventory of this next slide.
And so these are the HCM, you know you'll hear this acronym HRHCMI call it HCM because it includes HR and another module of ours called Customer Relationship management.
So it's a very broad.
Human Capital Management, we had a lot of HR tickets, 32 of them, 21 for time and labor.

Five for benefits, 5 for payroll, a couple for CRM. We had a lot of emails in between there and 11 issues that were tracked as other.
So again, thank you very much for participating in really diving in and getting into it. It's very helpful.
Next slide.
So change agent communications, right?
We did send out the change agent communication we had like a sample e-mail for you to share with your team.
We tried running queries to see you know who the users are at your agency and what their core CT roles are.
So again, core CT roles versus what your actual job title are can be very different.
But we did the best we could to try to provide the information, as you know, who in your agency is actually using.
For and what they might be using it for and what they might want to take for training, OK.
And I know you know, we ran the query's staff changes.
Maybe people didn't update their security right before right after or during the time that we were running these queries.
So but again, you know I appreciate you looking at this talk to a lot of you.
And it should give you a general idea of who and how many people at your agency are using core and who should be training.
Because we are gonna come back to you, you know and say and pull you as to the readiness for your agency. And we wanna help you with some of the suggested communications too.
So next slide.
Right, the training.
I'm sorry, the modernization page.
So again, I know it takes a little bit of time.
It's a big recording for this meeting.
We will post the slide deck and the recording for this meeting on the modernization page. Be patient.
It could take a little bit.
But we will get it there.
But we also have the training registration page there.
Now and so we can go ahead and go to the next slide. We'll talk about that one.

Mentioned we had to do there.
Had to be some changes.
You know, we had changes in our, our our dates for for go live and some other activities and also had to adjust for some of our instructor schedules.
So, you know, I know I did have to change some of the training, the training around and I hope it didn't cause too much confusion.
You should get automatic emails if a class has changed, so we updated this.
The roles are listed of what the.
The Corsi tea roles are that recommended. Take this class, but again your core CT role in your job title could be different.
So you know, again, look at the description for the course. If these are things that you do or that people in your agency do, you can recommend to them.
Hey, you know what?
Take a look at it.
Do you update job data?
Do you update personal data?
Do you enter?
You know requisitions.
If these are your duties, then you should be watching these classes and registering for them.
And now we have the prerequisites are linked, so the prerequisites are self-paced.
E-learning modules. You click on the link. There you can watch it in about 10 or 15 minutes.
And be prepared for the classes that start next week.
Like Derek said.
We're still planning on the same training schedule. If we find out that we need to do more classes or make adjustments, we will.
Get is where are the L1 hundreds.
So yes, those were slated to come out in October.
I'm working on a new training page that will have all the L100 and the recordings from the two hundreds out there, as well as any new job aids.
So we're working on getting that up and posted for you.
I'll send out another e-mail when that new page is ready, but we're we're still working on it.
And the good thing is very, very different again.

A lot of us have been at here at core for a while.
Some of us are new.
Big change. The training is self-paced for the one hundreds. There's going to be a lot of them coming out time sheets, all that stuff that you people have been asking for but they'll be there and like Derek said they will be there, you know for the fore.
Future as well as the recordings for the instructor.
Led not saying you shouldn't come to the instructor led, but we'll post the recording.
So if for some reason you just can't make it or you were supposed to make.
Ended up having to be out.
We have now the luxury of having those recordings out there.
So that's that's a great thing and the materials for those classes.
So I look forward to this new training strategy that we've we're using for this particular upgrade.
I hope that answers most of the questions that I've got from some of the people in the emails.
Next slide.
So we talked about the process you guys received your registration e-mail with that humongous list of all the users at your agency that we could ferret out of a query.
But again, the message is if you do these things then take this training, OK.
Users are now registering for the L200.
It's on the training registration page.
I did send out a Daily Mail.
I'm gonna try and see if I can post it somewhere else to make it convenient as well.
And again, the recordings will be posted.
The L1 hundreds people will be completing them.
The prerequisites that they need for these classes are out there and then the rest of the courses are gonna be posted on a separate training pages coming soon.
Great. I believe Theresa, you are up.

SC **Sifre, Teresa C** 14:07
Yes, I'm and hopefully I'm gonna answer the question that's in the chat as well.
So, as Donna has mentioned, as Derek has mentioned, we are excited about these L100 courses being completed.
They are the short videos that we've been mentioning, you know, throughout the life cycle of the project.

So they are ready.
We just have to get the site, as Donna mentioned, refreshed and as soon as that site is refreshed.
Then all this training will be posted.
The caveat that I do want to make is that if there is a prerequisite course that you need to take prior to completing your L200 course, it is posted on the training registration site.
So I believe there's three courses that are out there.
You will probably see a fin NAV, an HR NAV and an E procurement course posted.
So those obviously, if you're taking any of the financial courses, you should make sure you take the.
Financials navigation course, and if you're taking.
The HR course you should sorry. Any HR courses you should make sure you take the HR and have course if you're signed up for the E Pro course then of course you know take the L100.
That'll provide you with that overview.
So let me highlight some of the courses that we have coming. The first one, as I mentioned is HR navigation. Again, anyone that's taking any of the HR courses, you should take this once, twice, three times as many times as you need to view it. They are very.
Short videos.
We tried to make it so that would be very consumable.
And hopefully not overwhelming with content and you know again the good news is you can take it as many times as you as you need to.
You could click through the course and you'll see the slides and you'll also hear a voice narration.
In addition to the NAV course, we also have an E profile self-service course and this is going to help the users that that take this really understand how to view and change personal information influence.
We also have a life events course and the life events course is intended to help users understand how to manage their life events and how to update their relevant benefit information.
We have an open enrollment course and this is intended to help the relevant users right understand how they're going to roll in their benefits program during your open enrollment. And again, you can take it now to just get kind of an understanding

of the functionality and as you.
Know open enrollment approaches.
You can take it again and again as many.
Time says you need to.
We have the epay course and this is going to help users understand how they would go in and see their paycheck details.
In fluid we have the time and labor class and I know everyone's very excited for that one.
That's going to help users understand how they would enter and submit time, and we also have an approvals course and the approvals course would be intended to help.
Users understand how they'd go about approving the.
E profile changes. We can go on to the FIN courses next.
So again, just to kind of reiterate that financials navigation overview course should be completed by anyone that's taking any of the financials courses.
So this will give you kind of a high level introduction to what's changing, what blew it looks like.
So again, you can take it as many times as needed.
We do have an E procurement overview.
And this is this should be this overview class should be completed by anyone.
That's planning on taking the E Pro level 200 and this is just really the introduction.
So it's a high level introduction.
To how users would create and and manage racks and also add update receipts as well.
And then you have strategic sourcing, which would help users understand how to request.
Request for bid opportunities. We've included the reminder notifications to suppliers and bidders.
And also you know how to upload.
Multiple attachments in the sourcing events page and then last but not least, we have a financials approvals course and this one will help users understand how to specifically approve financials transactions.
So we'll focus on vouchers, approving racks and approving contracts and also approving purchase orders.
So that's our curriculum for L100.

There's a lot of questions in the chat, Don.
I don't know if there's anything that you would like us to take at this point.
Anything that you think is not answered.

BD **Braga, Donna** 18:49
OK, a couple of them were specific, so I did respond.
Shameem, I'm giving you the list of of, Shameem said.
I did not receive. I don't think Despe received the list of with the core roles.
She might put the list of people that I have as change agents in there, but I can double check that that the list was attached and sent.
But I did have about 100 of them to send.
So if I did make an error, I apologize.
Yvette, if they somebody's not on the list.
That said, somebody there is not on the list that does the procurement.
That doesn't mean they can't take the course.
So if they are not on the list, but they do perform those duties in core, then yes, please have them register for the courses.
View the courses.
Anybody can?
And here's the good news. When you get new employees, right, you have some training there available for you right at your fingertips.
All right, let's see what some of the other Bri know, Board of Regents.
Has a lot of different groups and with the different colleges and universities.
And I did not get to get a list of the department I DS. I'll have to.
I know you asked for that.
Let me see if I can get back on that, Andrew, or whoever's taking notes, if you could throw that on the parking lot for today.

SC **Sifre, Teresa C** 20:10
Yeah, I got it. I got it.

BD **Braga, Donna** 20:11
OK.
Lindsey received a list for another agency.
I'll have to see what was sent to you.

So that's another parking lot item.
Emily Kenny, can I be added as a change agent?
Secretary of State Haslam, if you could please send send me an e-mail and Emily because originally the change agents were assigned by agency heads.
So yeah, people are changing.
Things are changing. If you could send me an e-mail, I thought I already got one from somebody at your agency, but please send it along and and we'll see if we can get that changed.
I thought Tracy answered Lindsay's questions.
So Lindsay, you received a list that included multiple agencies?
Chevron Caai did get your information.
We'll put that in the parking lot too, and get back to Connecticut Airport authority for HR.
For HR department, see where that list went.
Shame. We'll look into that. Let's see.
Department of Agriculture oh. Received the wrong list.
All right. Another parking lot item and that's all we have so far.
So just basically some housekeeping stuff.
Making sure everybody gets the list again.
List or no list, you have to tell your users if you those are your duties.
Then you really should be taking the course and we have some extra time too now all right.
I think we are good to move, right.
This is me.
So the other thing is one of the important things about who was listed as a change agent is because you know you're assigned for, you know, being a liaison for the information and trying to assess the scorecard readiness for your agency. For this, for this upgrade. Right. So.
They're gonna be some basic questions that we're gonna shoot out to you on a survey.
So.
Trying to give you as much information as we can to help you right.
So we've we are sending out communications.
My hope is that as a change agent, if our change agent myself, I reach out to my HR department.

I know we have an all agency e-mail list right? So.
That's what I would take advantage of for forwarding the communications we did.
CC agency heads and are sending out other communications from our deputy Comptroller to agency heads to let them know.
That you're doing this and to give you the support that you need when you need to reach out to all agency users.
All right, so we're sending those communications.
We're doing our best to give you support from the top down.
Shooting out the training information, people can always watch the training and if it does not apply to them, they can.
Not go leave right. If it does, you can watch it.
If you missed it, you can watch the recording OK.
We are going to talk about security.
There aren't a lot of security changes.
For your security liaisons.
But there are a few, so finding out maybe who your security liaisons are at your agency and making sure that they have any information that they need.
For for submitting Co 1090 twos.
And we're going to give you some dates on data clean up.
And that will be in a forthcoming slide.
So again, for the for the readiness, you know, what is it that you're going to expect, right?
What are what can you expect to be receiving from us a few days before each of these due dates?
Trying to do some checkpoints, we're going to send out a survey.
And you know five or six questions that you'll be able to answer to assess your agency's readiness, OK.
And we're going to show you what some of those questions are going to be on a future slide. Just so you're prepared and you know what kind of information we're going to be looking for, OK. And then once we receive those answers, we'll be able to roll it.
Up into a scorecard.
So we can give it to our project leadership and see you know, are we ready for this?
We haven't done this before, but again, this upgrade for those of you that were in testing.

There's a lot of changes.
It looks really different.
OK, so as far as agency readiness scorecard assessment areas, here's a nice screenshot.
And again, this deck slide deck is going to be posted with some of the questions and things that we're going to be asking so that you can be prepared mentally to assess this information. And when we're going to be looking for it.
And then when you do receive the scorecard, it's going to be like I said, it's going to be in a survey format.
It's self reporting and we will roll this up and we will try to see you know if we have any mitigation strategies that we need.
Agencies aren't ready.
You just haven't been taking training.
That sort of thing.
So ultimately, when we receive those results, we're going to really see where we stand. If we're Anna Green was a go.
If we're in a yellow, which is caution, you know, between 50 and 80% complete of our goals or are we less than 50% complete and in the red and not ready for this upgrade.
Before I move on to data cleanup, if we could back up a slide, I will look at some of the questions in the chat as they relate to the readiness.
We had another parking lot item for Cheryl at office of Chief Medical Examiner claim she did not get a list.
That question one more question. Can you take a course if you don't have a specific role?
There is no when people register, the system is not looking at your roles, so people can take those courses if they don't have those roles. If the course is at a limit for registration, we would ask that you know people. Be judicious, but we have we have quite.
A few slots and right now we still have a lot of openings on the instructor lead.
So.
Go ahead and register for those courses if we need more courses, we'll put them up.
I will say this.
So for like the asset manager course, right?
You may not be an asset processor, but you may be someone who's going to be

designated as an approver, right?
That information is is being dealt with and coming out from.
Office of State Comptroller's Asset Management division. If you're an asset manager who's going to approve, then you might want to know what your processors are doing, right?
So you know what you're looking at for approval?
Same thing with like the E procurement training that's coming out.
Some people are approvers and you know, so why do I need to take this list as an approver if I don't enter Rex or whatever? If this is a new process for you or you want to see what they're doing, then a it's a good place for you.
Navigation and how it's changed on the wreck and B you want to know what your REC processors are doing if you're going to be approving their work.
So sometimes, yeah, you know, but I think we've included those roles in the recommendation.
And the L100 S anybody could take them at any time.
Let's see.
We had a couple other questions.
1125 is the week of Thanksgiving on the Community College level.
We barely have any people working from Wednesday to the following Monday.
That's the case in a lot of places, but I'm sure you will.
You know the users will get back into the system so.
We'll get in there when you get in there, we will be working.
What new roles are added other than asset approval role that was sent out right now?
The only one I know off the top of my head is the asset approval roll, but any other information that security liaisons need to know will pull out. We're going to have another change agent meeting.
When will agency payroll training time and labor occur?
So the remaining training that's going to be posted is the L100 level 100 self-paced training.
So that will be posted very soon.
And once it's posted, people can take it at their own pace on their own schedule, at their own time.
Who will the score card be sent to?
The scorecards will be sent to those people that were designated as change agents. I

know there are some people that are in this meeting and that's great that have asked to be added or have forwarded to other folks.
We have a very large group, but anybody that was designated as a change agent by their agency, that's who's going to get the scorecard.
I think that's the last question that I see.
OK, we can go to the next slide.
All right, so we have data clean up that we're going to talk about is Pradeep here this morning.
Pradeep was had a family emergency that had to deal with, so I don't know if he's back.

PP **Padinhare, Pradeep** 30:25
I am here. I'm here, Donna.

BD **Braga, Donna** 30:26
OK.
There we go.

PP **Padinhare, Pradeep** 30:26
Yeah, I'm here. Yep.
Good morning, everyone.
Yeah, my name is Pradeep and I'm the agency it manager at CM.
So I quickly talk about, you know, this transaction, right?
Which need to be completed.
I think which are in flight. I think we'll talk about positions as you can see the date. I think this has to be right completed by 11:15.
So name and change, I think we need to complete that by 11:18. You can see the dates here and the combo code 1120.
That's the date.
This transaction we have to make sure these are completed and then for security change to make sure that everyone submit their security.
What else?
And I'll see you at 1092 and those are approved by eleven 20th.
That's a kind of date we set for us that everything is done and then we'll start our live and the new approvals and everything in the new system starting from 11:25.

I think that's all I have.

Nobody will take your pain.

McKenna, Brianne 31:29

Thanks.

Braga, Donna 31:29

OK, bria.

McKenna, Brianne 31:31

Yep. Thanks Pradeep. Thanks Donna.

My name is Brianna McKenna.

I am the agency IT manager for the finance side and the important dates that we have to share with you are P card. We recommend that you have your transactions through the system by November 15th.

The last we will accept the last interface file on Friday night, the 15th as well.

So no more interface files till after we come back up in the system on the 25th.

GL combo codes please have those submitted by 11:20.

And then just the same as HR, the security changes we need the the 1090 twos submitted by November 13th and approved by 11:20.

There any questions?

What about the vouchers?

Vouchers are.

They're gonna just remain as is if they're in flight, they're in flight.

We're not.

We're not asking anything to happen to the vouchers at this time.

What you do need to know is if they are not submitted, we will have a new submittal process that runs when the system comes back up to get everything on the approval.

The new pending approval page.

Any other questions?

Thank you.

Braga, Donna 33:07

We did get a quick question here.

Will there be cut off dates for core time sheets?

Will the prior entered information be carried over?
We don't have a cut off date for time sheets and the data in the system will be there when it comes back up live.
Bonnet pathmend, can you give the cut off dates for the interface file?
I believe Bran did.

MB **McKenna, Brianne** 33:32
It's 1115.

BD **Braga, Donna** 33:34
11:15 yeah.

MB **McKenna, Brianne** 33:35
Yep, it's Friday night.
The 15th will be the last file we ask that you put on the system.

BD **Braga, Donna** 33:45
All right.
Thank you. Next slide.

SC **Sifre, Teresa C** 33:50
I think I was taking this one.
So this is just intended to give everyone a heads up as to the communications that Donna and I are working on and planning to share more broadly with all of you.
So really, the communications that we're working on would be templates that you could use to disseminate more broadly to your agency users.
So the first two have already gone out as it relates to training registration. The next one that we have planned is.
Form everyone when the L100 courses are posted again. As we've mentioned that training page is being updated and refreshed. Therefore as soon as that page is updated then Donna will be disseminating that communication to say hey all of these L100's are posted feel.
Free to start taking them, however, again to reinforce any of the prerequisites that you need to take to be able to complete your L.
200 courses are already posted on the training registration.

Page we'll also be sending out communications as it relates to the user group. So once we have those dates and topics, you'll be receiving information as it relates to those sessions.
When we get closer to go live, we're planning on disseminating information as it relates to lockout and payroll, confirm dates, right?
So that's just as we approach go live. And then lastly, we'll be sharing the go live announcement.
So I just wanted to give everyone a heads up that you know, we do plan on sharing all this and you know as the.
As the timing is is right and approaches you'll be seeing communications in each of these areas.
Right.

BD **Braga, Donna** 35:42
We've come to the question section.
So does anybody have any other questions?
I do want to just reiterate.
I know again, there's it was a difficult process getting the extracts of all the users.
All we have in the system is the roles that are assigned to user I DS and some department I DS, so we don't we don't have in the system necessarily what everybody's day-to-day duties are all right. And if you if again if those duties you.
Know that's a starting point. That extra.
But if folks are doing those duties and they should be taking that training, and again you can use those training videos for new employees or people who are backing up, covering or learning how to cross train for other.
Other issues?
Any other questions?
We have a question from Sarah.
Will the time and labor training module include training for supervisors to submit and approve their staff time sheets?
Usually so the employees will have instruction on how to submit their time sheets in the module, and there's also an approval.
L100 on approval.
So the way approvals look, although timesheets really aren't going to change, we're

going to keep using timesheet approval the same way that we've done it before.
So.

SC **Sifre, Teresa C** 37:05
We did a ****** graphic on the approvals.

BD **Braga, Donna** 37:08
Yeah, the time sheets are different though.
Time sheets are gonna stay.
We're gonna be. I approve.
Time sheets were approved in the same way that we have been.
Moving with all the questions that are popping up.
Will this? Will this delete our saved commitment control reports?
So reports that you run in core CT are held for 90 days.
Maybe they will.

MB **McKenna, Brianne** 37:45
No.

PP **Padinhare, Pradeep** 37:47
Did we lose it? Yeah.

MB **McKenna, Brianne** 37:47
They were Donna. Donna, I think we lost you.

PP **Padinhare, Pradeep** 37:50
Hold on a minute.

BD **Braga, Donna** 37:51
Wow, OK.

MB **McKenna, Brianne** 37:52
Oh, there she is. She's back.

Sifre, Teresa C 37:53

Yeah, yeah.

Braga, Donna 37:55

Alright, I didn't hear.

I don't know what happened.

McKenna, Brianne 37:57

90 days.

Braga, Donna 37:57

So Erica's question will it delete our saved commitment control reports?

Normally, reports are held for 90 days, but Glenn can. Do you have an answer for that?

I believe they that they will be cleared out.

Churchill, Glenn 38:15

These are these are ports in just standard reports run through the scheduler.

Braga, Donna 38:19

Yeah, report manager stuff. Yep.

Churchill, Glenn 38:22

Yeah, the the batch in certain.

Jobs run with certain IDs or help for 90 and the normal is to purge standard reports after 30.

That'll continue.

Braga, Donna 38:37

Shameem's question will employees need to manually track their time for the pay period during the upgrade?

I think that you since you are a 24/7 agency, right?

You might be referring to other time collection devices.

And I don't know if that's Kronos.

And they shouldn't have any impact on that because the time anytime collection devices will still be collecting time and we will load those files into core CT.
I hope that answers your question. If not, let me know.
Jeremy, I think you touched on this already, but the L100 courses are not available yet.
Online, no they are not.
They will be soon.
We're working on that page.
Siobhan Sanders is the test environment still available?
There are three of us here who need access.
No user acceptance testing has has concluded, so unfortunately, no, Julie Wilson. Is it true that we will lose all of our core favourites with the upgrade?
That we will need to reinstate them.
Thank you for bringing up that point, Julie.
Favorites will be gone and one of the things that we're going to be putting in our user group as the tips and tricks reminder as well is that you're probably going to want to screenshot.
That's what I'm going to do.
Screenshot your favorites so that you can set them up easily when we go back up.
And Chris Baisden, you may have covered.
This is the timesheet entry 100 course available.
If not, when will it be available? Again, it's not.
And we are working on the training page to get all of those L100 up.
They will be up soon.
Alicia Palmer will all the navigation paths remain the same? No.
That's what a lot of that training is for.
That's the big change with the upgrade.
Mary Kinchi, will we lose our scheduled EPM reports?
I believe you will.
But Glenn, can you confirm that?

CG **Churchill, Glenn** 40:41
To believe you won't lose them, you'll have to reschedule them.

BD **Braga, Donna** 40:47

They will have to set up the the run control to schedule them again, right?

CG **Churchill, Glenn** 40:52

Yeah, you may have to go through and like, you know, resubmit them, you know, especially if if if they're in the process and he were to go to error, that's what you would have to do is you know resubmit it and then it would pick up the sched.

BD **Braga, Donna** 41:04

OK. And I think this, Erica did clarify a little bit and I think that maybe this relates to the other question as well.

I see two questions about run controls.

Run controls will not be deleted with this upgrade, so the parameters that you set up will still be there.

So you might just have to go back in and click on. You know if you have the parameters set up for that report, just go back in and reschedule them. And I think that's kind of exactly what what Glenn was saying.

So that should answer your question as well as Shameem had that same question on run controls.

Umm.

OK, HR, fin, the HR fin, navigation epro overview are posted on the registration page so those are available.

We're caught up for questions we have.

We have a few minutes left.

For any other questions.

PP **Padinhare, Pradeep** 42:01

There is one more will this affect stars?

BD **Braga, Donna** 42:04

No. Will this affect scars?

No stars is not being upgraded at this time.

You should still be able to access stars when you go live.

Which 100 training will cover entering approving vouchers?

Don't have the full list of L1 hundreds in front of me right now. Unless somebody can answer that quickly.

SC **Sifre, Teresa C** 42:38

Yeah, I mean the voucher approval would be covered in the thin approvals course.

BD **Braga, Donna** 42:44

OK.

Are there new fields we should be aware of?

Epm will remain the same.

No, I don't know of any new EPM fields.

Alicia, my navigation question was related to payroll tasks. I don't believe there's training for payroll processing.

I don't know if there are any L1. There are no instructor led for payroll, but I don't know if there are any L1 hundreds for payroll processing.

SC **Sifre, Teresa C** 43:13

No, we don't have that 100 for payroll processing.

BD **Braga, Donna** 43:17

Is there a training course for accounts receivable?

I don't believe there's an AR training course either.

SC **Sifre, Teresa C** 43:23

Chubby, chubby.

BD **Braga, Donna** 43:25

There's updated job aids.

I really don't think, Julie, that a lot of changed in AR with this upgrade.

The fin approval 100 course available now.

It will be soon.

Right, people are probably feverishly typing.

So just a reminder, in addition to the training, we're going to have a couple of user groups in November when we get really close to go live to refresh people's memory with things like hey, remember to screenshot your favorites.

You know reminders about where the trainings are, where the job aids are. Some of the highlights of things that have changed.
So those will be webinars and they'll be set up again a week or two before we go live.
And they will also be recorded and posted as well.
Michael Carrera, thank you.
How is Corsi T such a great team year after year?
I don't know everybody on this team works really hard and I'm lucky to work with great people. Some of those great people left us and went to the military department, Michael, but we still manage.
All right.
Will the Kronos tacor file transfer process be the same?
Yes, I believe it will.
I don't know if Shawn Anderson is here, but I don't.
Or Pradeep can answer.
I don't see any.
Changes to that process.

AS **Anderson, Sean** 45:26
Yeah, I'm. I'm here. The the process will be the same, Michele.

BD **Braga, Donna** 45:30
Hey Cortana.
Time sheets still need to batch overnight for approvals, yes.
Julie Wilson, you have your hand up.

WA **Wilson, Julie A** 45:56
Hey Donna, I figured it would be easier to ask you then type it all up.

BD **Braga, Donna** 45:57
Thanks.

WA **Wilson, Julie A** 46:00
So you guys are saying that the navigation is gonna completely change with the upgrade?
So for some of the folks who wouldn't benefit from some of the training, like in

accounts receivable, there's no training for them. Is there gonna be some kind of training to kind of show them what the navigation looks like?

BD **Braga, Donna** 46:17

Yeah. So not all of the navigation has changed.

I will tell you most of the changes are in HR, but we do have the fin navigation overview which is actually it's a prereq for the E Pro and asset management courses that's on the registration page and we also have we're going to be posting something that's called.

An infographic as well.

And they can also see some of that on the user group meetings too.

Because it's a, it's a. It's a general look and feel change that you're going to. You're going to get to see.

The only thing that will affect OK, so Pradeep is responding to the EPM question about will the EPM fields remain the same.

The only thing will affect epms if you have any existing queries that use these DTW position table for workflow only you will need to recreate the query using CTW position E table.

And again, that should be something that I believe will be covering too in the user groups.

And those slide decks will also be sent out via Daily Mail too, so people can get.

All that other extraneous information that they may or may not have seen in training.

You're full.

We're not full scope at UConn health with any changes be made to our file or how we send our file to core CT.

Which I'm not sure which file you're referring to.

I know if this is Sean, if this is the time collection file.

File.

CG **Churchill, Glenn** 47:59

Most likely my heads.

AS **Anderson, Sean** 48:01

No, that I think that's a payroll file.

Like a I'm guessing like a 470 maybe?

BL **Bussa, Lynne** 48:07

Yeah, like an iPod 70.

No, there's no changes to how how files are sent.

BD **Braga, Donna** 48:13

Thank you, Lynn.

PP **Padinhare, Pradeep** 48:14

Thank you.

BD **Braga, Donna** 48:16

Alicia Palmer are employees going to be able to update taxes and direct deposits?

Not at this point in time, but we hope to roll that out some at some point in the future.

All right.

Great questions, folks.

I thank you again for your time.

We're going to wrap it up and give everybody about 10-9 or 10 minutes back into their day to catch up and this will be again.

Give me some time and this will be posted to the modernization page and we look forward to seeing you or you try and have another one of these change agent meetings and we're going to have user group meetings. All right. So I will see you soon. Thank you.

Again very very much.

Have a wonderful day.

MB **McKenna, Brianne** 49:11

Thank you.

PP **Padinhare, Pradeep** 49:12

Thank you.

Thanks everyone.

Williamson, Melody 49:13
Thank you.

Sifre, Teresa C 49:13
Thank you everyone. Bye.

Churchill, Glenn 49:14
Thanks.

Calvi, Frank 49:16
Thank you.

Braga, Donna stopped transcription