

Should Our Agency Use Project Costing and Customer Contracts?

Main reasons for using Project Costing

- Analysis and Reporting
 - Federal versus State reporting needs
 - The use of additional CF's for defining transactions at a more granular level
 - More detail in one place; commitments, expenditures, billing
 - Project payroll detail including regular pay and fringe costs
- Asset Capitalization
- Project Controls and information
 - Statuses - allow or prevent transactions against a status
 - Project manager

Main reasons for using Customer Contracts

- Automated Billing
 - Configuration can limit what can get billed to a customer
 - Not to exceed 'Limit Amounts' for Federal reimbursements
- Tracking of grants where needs are not being met via the GL

	Questions to consider:	Y/N
1	Does your agency manage projects today?	
2	Is your agency using the projects CF as a reporting/tracking field?	
3	Does your agency need to budget to the Project and Activity (a.k.a. task or Chartfield 1) level?	
4	Does your agency bill for reimbursement of expenditures (i.e. Payroll, fringe, AP expenditures)?	
5	Do you need to limit when users can transact against a specific project?	
6	Is your agency having difficulty fulfilling your Federal Reporting requirements?	
7	Is your agency putting reports together from multiple sources today?	
8	Does your agency get all of the information from Core today?	
8a	If no, what data is your agency unable to get out of Core? Where does your agency get this information? What does this data consist of (i.e. algorithms, sum of values, etc.)? _____ _____ _____	NA
9	If your agency is not meeting reporting requirements through GL, has your agency exhausted all other options to get this information without using Projects/Contracts modules (i.e. using a different budget structure, adding grant as a project CF or using CF1 or CF2)?	
10	Do you create assets from Projects?	

If your agency answered Y (yes) to more than 6 of these questions, your agency may be a good candidate to utilize Project Costing and Customer Contracts. Please contact the help desk to request more information from the Project Costing/Customer Contracts teams.