

List of Customer Contract Queries and Report

Purpose: The purpose of this job aid is to list the different customer contract queries in EPM. Reports from these queries provide documentation that transactions are processing properly around the project billing processes and provide the opportunity to extract precise, up to date information.

1. **CT_CA_OLT_DETAIL_BY_BU** – Shows detail OLT information in PROJ_RESOURCE for a specific Business Unit.

Prompt: Business Unit

2. **CT_CA_OLT_DETAIL_BY_CONT** – Shows detail OLT information in PROJ_RESOURCE for a specific Business Unit and Contract Number.

Prompt: Business Unit, Contract

3. **CT_CA_OLT_DETAIL_BY_CUST** – Shows detail OLT information in PROJ_RESOURCE for a specific Business Unit and Customer ID.

Prompt: Business Unit, Customer

4. **CT_CA_OLT_DETAIL_BY_TYPE** – Shows detail OLT information in PROJ_RESOURCE for a specific Business Unit and Contract Type.

Prompt: Business Unit, Contract Type

5. **CT_CA_LINE_LIMITS_SUMM_BY_BU** – Shows summarized contract line billing limit information for a specific Business Unit.

Prompt: Business Unit

6. **CT_CA_LINE_LIMITS_SUMM_BY_CUST** – Shows summarized contract line billing limit information for a specific Business Unit and Customer ID.

Prompt: Business Unit, Sold to Customer

7. **CT_CA_LINE_LIMITS_SUMM_BY_CONT** – Shows summarized contract line billing limit information for a specific Business Unit and Contract Number.

Prompt: Business Unit, Contract

8. **CT_CA_LINE_LIMITS_SUMM_BY_TYPE** – Shows summarized contract line billing limit information for a specific Business Unit and Contract Type.

Prompt: Business Unit, Contract Type

In addition, there is one production report that many Customer Contracts users will find useful. It is described below. The report name is ca_lmt

ca_lmt	<p>Contract Limit Report http://www.core-ct.state.ct.us/reports/docs/ca_lmt.doc</p> <p>This report is used to review the remaining balances on customer contracts. The report example (last page) is sorted by Contract Number, Line, and Transaction ID, and shows the contract limit, remaining balance, remaining percentage, last transaction date, and last processing date.</p> <p>Please Note: This report is for use with the Customer Contracts Module and is not related to vendor contracts.</p>
cte 14890	<p>Project Billable Summary http://www.core-ct.state.ct.us/reports/docs/cte14890.doc</p> <p>This report is used by Project Costing Agencies to provide a snapshot of Project(s) amount(s) that are billable through the Customer Contracts and Billing modules, typically to the federal government.</p>