



Overview Accounts Receivable Changes 9.2

New Functionality

There will be new processes for AR:

- Run the aging report by the current date.
- Sore maintenance worksheets by absolute value.

System Enhancements

Core-CT will provide a link to:

- The payments worksheet from the payments entry page when entering an item payment.
- The direct journal entry page from the payments entry page when entering a direct journal.

Additionally, Core-CT will extend the attachment capabilities to view Billing related attachments in Accounts Receivable.

Finally, Core-CT will allow users to load Direct Journal transactions through the Receivables to Project Costing Interface process.

WorkCenter, Dashboard, and Collections WorkBench

- The WorkCenter provides a one stop shop for all of the required links. The WorkCenter is customizable by adding favorites and editing filters, as needed.
- Receivables and Billing information is accessible via the Dashboard.
- View invoices and email copies of the invoice from the Items tab of the Collections Workbench.