

Last Updated: November 2024

The **E Profile Report** is a report that is run by the Agency Human Resources Specialists to assist in reviewing Employee Profile by Personal Phone Changes, Home Email Address Changes, Emergency Contact Changes, Ethnic Group Changes, Name Changes and Home/Mail Address Changes. This report may be run entering a From and End Date.

This job aid is to assist agencies in producing and analyzing the E-Profile Report in Excel format.

To produce the E-Profile Report:

Navigation:



Nav Bar > Menu > Core-CT HRMS > Workforce Administration > Self Service Transactions > E-Profile Report

Select an existing Run Control ID by clicking on Search pushbutton or enter a new Run Control ID by clicking on the Add a New Value link and pressing the Add pushbutton.



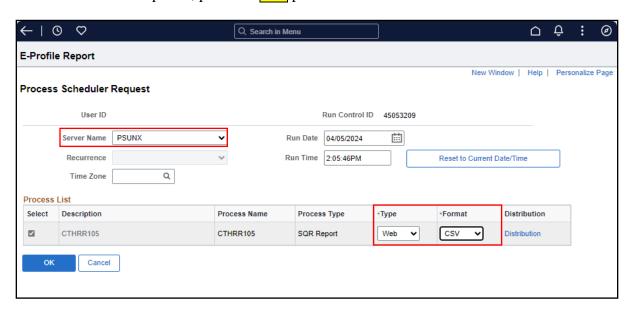


Last Updated: November 2024

The Report Request Parameters box will appear.



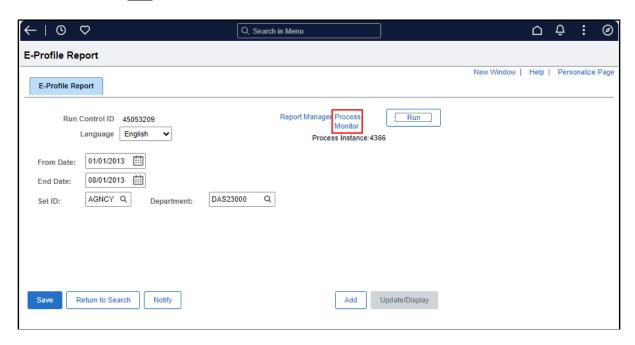
- **Enter the From and End Date.**
- Enter the **SETID** (AGNCY, UNIVS, LEGMN, JUDCL).
- Enter the **Department**. (For agencies with multiple departments use the parent code for the entire agency or any individual department code for only those sections.)
- Once completed, press the Run pushbutton.



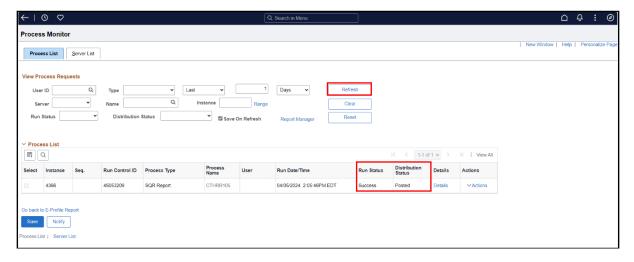


Last Updated: November 2024

- The Process Scheduler Request page will appear. The **Server Name** should be 'PSUNX'; The **Type** should be 'Web' and the **Format** should be 'CSV'.
- Click OK.



➤ The Report Request Parameters box appears with the Process Instance number for the report. To view the report and/or check on the progress or processing status click Process Monitor link.



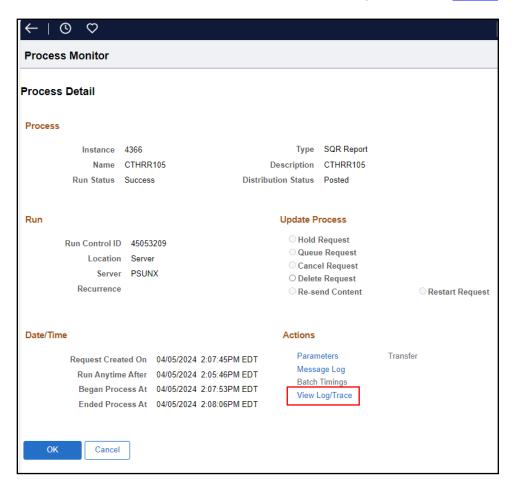
➤ In Process Monitor, click on the Refresh pushbutton every 30 seconds or so to update the page until the Run Status is set to 'Success' and Distribution Status is set to 'Posted'.



Last Updated: November 2024



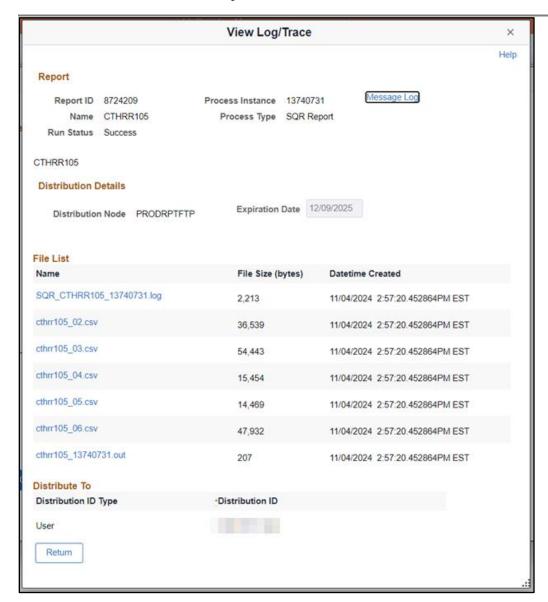
➤ Once the **Distribution Status** is set to 'Posted', click on the <u>Details</u> link



➤ On the **Process Detail** page, click on the <u>View Log/Trace</u> link.



Last Updated: November 2024



➤ Click on the appropriated cthrr105 link with the two digit number and CSV such as cthrr105_01.csv or cthrr105-02.csv

<u>NOTE</u>: each csv file is for a different report (e.g. Personal Phone Changes, Home Email Address Changes, Emergency Contact Changes, Ethnic Group Changes, Name Changes, and Home/Mail Address Changes) so be sure to follow this process for each file.

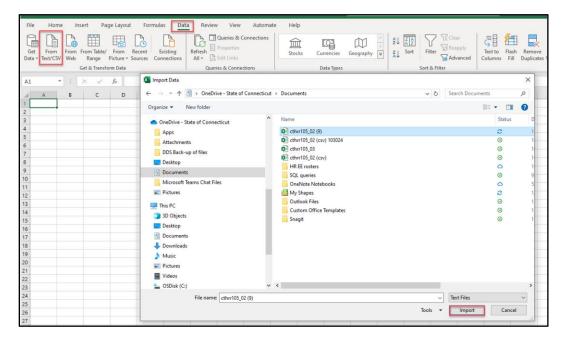
➤ A popup window will appear with Downloads



Last Updated: November 2024



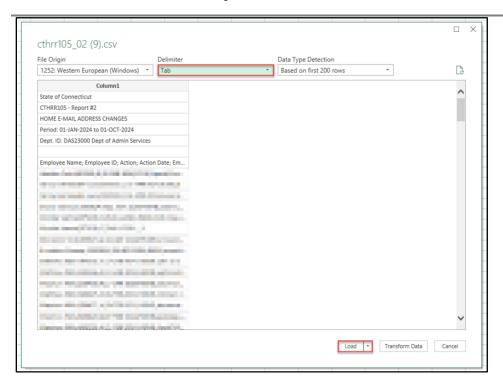
- Click on Open file link
- Save document as .csv file in directory of your choice
- Open new blank EXCEL sheet
- Click Data > Click "From Text/CSV" Icon and then go to your saved files and select desired file to import > Click Import



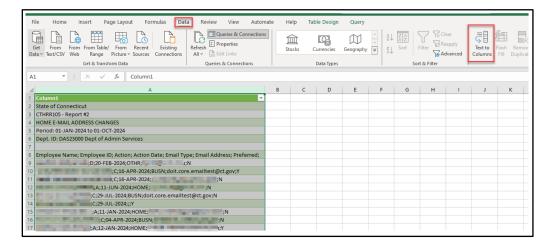
The following screens come up



Last Updated: November 2024



- Change Delimiter to "Tab" and Click Load
- Excel document opens with all information in one column

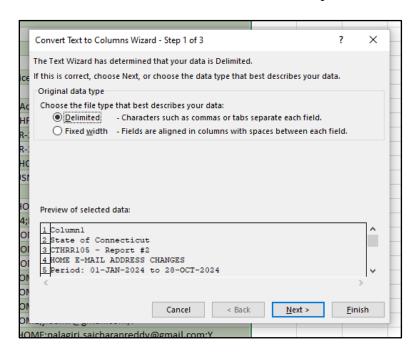


- Click Data
- Click on Column A to highlight entire column
- Click on "Text to Column"

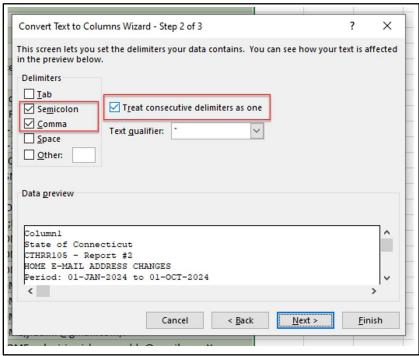


Last Updated: November 2024

➤ Convert Text to Columns Wizard will open. Click on "Delimited" and select Next



➤ Click to uncheck "Tab" and check "Semicolon", "Comma" and "Treat consecutive delimiters as one".



Click Next

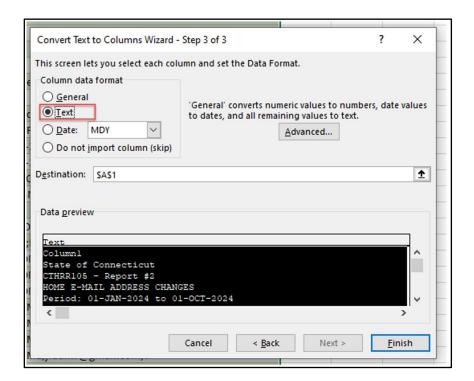


Last Updated: November 2024

Select Text.

NOTE: In the Data preview section, you may need to scroll to the right to view other columns. Click on any column that contains numbers (e.g. Employee ID, Zipcode, etc.), then change the Column data format for each from "General" to "Text". You must repeat this process for any other columns with numbers. This will ensure that all digits of each number are printed to the file and the leading zeros are not deleted.

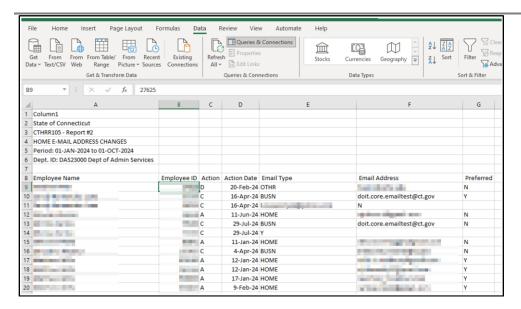
Click on Finish.



The document is now in a format that can be saved as an Excel document.



Last Updated: November 2024



➤ Repeat steps to create and save other cthrr105 reports that appeared on the Process Monitor page