Using the ChartField Definition Long Description Field Created March 2024

Table of Contents

Using the	ChartField]	Definition Lon	g Descrintio	n Field	
Using the	Charti Itiu		5 Deser iptio		······

Using the ChartField Definition Long Description Field

In Core-CT 9.1 the **Long Description** field on a ChartField definition is effective dated and allows for extended descriptions.

Procedure

NavBar: Menu		
0	Menu	
Recently Visited	Core-CT Financials	
0	Employee Self-Service	>
Favorites	Manager Self-Service	>
_	Supplier Contracts	>
Menu	Customers	>



Core- O	Menu ~	Search in Menu	Q	۵	Û	:	Ø
							_

Nav Bar > Main Menu > Core-CT Financials > Set Up Financials/Supply Chain > Common Definitions > Design ChartFields > Define Values > Define ChartField Values

Nav Bar

Define ChartField Value	
ChartField Values	
Account	
Alternate Account	_
Operating Unit	
Fund Code	
Department	
Program Code	
Class Field	
Budget Reference	
Product	
Project	
Book Code	
Adjustment Type	
Scenario	
Statistics Code	

Step	Action
1.	Click the Department link.
	Department

Department						
Find an Existing Value						
✓ Search Criteria						
Enter any information you have and click Search. Leave fields blank for a list of all values.						
Recent Searches Choose from recent searches	 𝑘 					
*SetID = V Q						
Department begins with 🗸 🔍						
Description begins with 🗸						
Case Sensitive Include History Correct History						
Search						

Step	Action
2.	Enter STATE into the SetID field.
3.	Enter AES48025 into the Department field.

Department					
Find an Existing Value Add a New Value Search Criteria					
Enter any information you have and click Search. Leave fields blank for a list of all values. ••• Recent Searches Choose from recent searches ••• ••• •••	 ✓ 				
*SetID = V STATE Q					
Department begins with V AES48025 Q					
Description begins with V					
Show fewer options Gran Secretification					
Case Sensitive Clear					

Step	Action
4.	Click the Search button.
	Search

SetID	STATE	Department AES48025
Effective Date		Q 1 of 1 v > > View All
*Effective Date *Status	07/01/2023	Attributes Long Description + -
*Description	ROBB	
Manager ID	Q	Manager Name
Save Return to Search	Notify	Add Update/Display Include History Correct History

Step	Action
5.	Click the Add a new row at row 1 button to add a new effective dated row.

SetID	STATE	Department	AES48025		
Effective Date			Q I K	< 1 of 2 🗸 >	→ View All
*Effective Date *Status	04/03/2024	(Attributes	Long Description	+ -
*Description	ROBB				
*Short Description	AES48025				
Manager ID	Q	Manager Name			
Save Return to Search	Notify	Add	Update/Display	Include History	Correct History

Step	Action
6.	The Long Description for ChartField is a link.
	Click the Long Description link.
	Long Description

		Long Description			×
					Help
SetID	STATE		Effective Date	04/03/2024	
Department	AES48025				
Description					Ø
					4
	OK	Cancel			

Step	Action
7.	Enter This department will be phased out into the Description field.
8.	Click the OK button.

STALE STATE	Department AES48025
Effective Date	Q < < 1 of 2 v > > View All
*Effective Date 04/03/2024	Attributes Long Description
*Status Inactive 🗸	Budgetary Only
*Description ROBB	
*Short Description AES48025	
Manager ID Q	Manager Name

Step	Action
9.	Click the Save button.
	Save
10.	
	End of Procedure.