



Billing / Accounts Receivable Navigation

Overview

Below lists common Billing and Accounts Receivable navigations.



Nav Bar

Billing

Distribution Code

Nav Bar > Menu > Core-CT Financials > Set Up Financials/Supply Chain > Common Definitions > Distribution Accounting > Distribution Code

Finalizing and Printing Invoices

Nav Bar > Menu > Core-CT Financials > Billing > Generate Invoices > Non-Consolidated > Finalize and Print Invoices

Locate Bills

Nav Bar > Menu > Core-CT Financials > Billing > Locate Bills > Bills Not Invoiced

Nav Bar > Menu > Core-CT Financials > Billing > Locate Bills > Bills Invoiced

Nav Bar > Menu > Core-CT Financials > Billing > Locate Bills > Lines Not Invoiced

Nav Bar > Menu > Core-CT Financials > Billing > Locate Bills > Lines Invoiced

Supporting Documentation

Nav Bar > Menu > Core-CT Financials > Billing > Review Billing Information -> View Supporting Documentation

Nav Bar > Menu > Core-CT Financials > Billing > Maintain Bills -> Supporting Documentation

Review Billing Information

Nav Bar > Menu > Core-CT Financials > Billing > Review Billing Information - > Details

Nav Bar > Menu > Core-CT Financials > Billing > Review Billing Information - > Review Entries by Invoice

Nav Bar > Menu > Core-CT Financials > Billing > Review Billing Information - > Review Entries by Journal

Accounts Receivable

Aging Reports

Nav Bar > Menu > Core-CT Financials > Accounts Receivable > Receivables Analysis > Aging

Regular Deposits

Nav Bar > Menu > Core-CT Financials > Accounts Receivable > Payments > Online Payments > Regular Deposit

Direct Journal Entry Payments

Nav Bar > Menu > Core-CT Financials > Accounts Receivable > Payments > Direct Journal Payments > Direct Journal Accounting Entries

SpeedTypes

Nav Bar > Menu > Core-CT Financials > Set Up Financials/Supply Chain > Common Definitions > Design ChartFields > Define Values > Define Speed Type

Maintenance Worksheets

Nav Bar > Menu > Core-CT Financials > Receivables Maintenance > Maintenance Worksheet > Update Maintenance Worksheet

Payment Worksheets

Nav Bar > Menu > Core-CT Financials > Accounts Receivable > Payments > Apply Payments > Apply Payments Worksheet

Review Budget Check Exceptions

Nav Bar > Menu > Core-CT Financials > Commitment Control > Review Budget Check Exceptions > Revenues

Nav Bar > Menu > Core-CT Financials > Commitment Control > Review Budget Check Exceptions > Revenues > Review Billing Invoice

Nav Bar > Menu > Core-CT Financials > Commitment Control > Review Budget Check Exceptions > Revenues > Review Revenue Estimate

Nav Bar > Menu > Core-CT Financials > Commitment Control > Review Budget Check Exceptions > Revenues > Review Direct Journal

Account Overview

Nav Bar > Menu > Core-CT Financials > Accounts Receivable > Customer Accounts > Customer Information > Account Overview

View/Update Item Information

Nav Bar > Menu > Core-CT Financials > Accounts Receivable > Customer Accounts > Item Information > View/Update Item Details

Customers

Nav Bar > Menu > Core-CT Financials > Customers > Customer Information > Create Customer Info